



GIBSON DUNN

M&A AND CORPORATE GOVERNANCE CONFERENCE 2017

Thursday, April 20, 2017

Four Seasons Hotel, New York
58 East 58th Street, New York, NY 10022
(between Park and Madison Avenues)

Pre-Registration Required

Seating is limited

I. Morning Session

8:15 AM – 9:00 AM Breakfast & Registration

9:00 AM – 9:10 AM Welcome & Opening Remarks

John C. Coffee Jr., *Adolf A. Berle Professor
of Law, Columbia Law School*

Eduardo Gallardo, *Partner, Gibson Dunn*

9:10 AM – 10:30 AM Delaware M&A Litigation Developments

Jack B. Jacobs*, *Former Justice, Delaware
Supreme Court; Senior Counsel, Sidley Austin LLP*

William L. Lafferty, *Partner, Morris Nichols*

Adam H. Offenhardt, *Partner, Gibson Dunn*

Hon. Sam Glasscock III, *Vice Chancellor,
Delaware Court of Chancery*

William Savitt, *Partner, Wachtell, Lipton,
Rosen & Katz*

10:30 AM – 11:45 AM Insider Trading & Enforcement

John C. Coffee Jr.*, *Adolf A. Berle Professor
of Law, Columbia Law School*

Barry R. Goldsmith, *Partner, Gibson Dunn*

Edward F. Greene, *Senior Counsel, Cleary Gottlieb*

Stephen Crimmins, *Shareholder, Murphy &
McGonigle*

Katherine C. Milgram, *Chief of the New York State
Attorney General's Investor Protection Bureau*

Bridget Fitzpatrick, *Co-Chief Litigation Counsel,
SEC Division of Enforcement*

11:45 AM – 1:00 PM Perspectives on the Future of M&A

Eric Talley*, *Isidor and Seville Sulzbacher
Professor of Law, Columbia Law School*

Jack B. Jacobs, *Former Justice, Delaware Supreme
Court; Senior Counsel, Sidley Austin LLP*

Hon. Andre G. Bouchard, *Chancellor, Delaware
Court of Chancery*

Martin Lipton, *Senior Partner, Wachtell, Lipton,
Rosen & Katz*

Dennis J. Friedman, *Partner, Gibson Dunn*

1:00 PM – 2:15 PM Lunch & Keynote Presentation

Hon. Andre G. Bouchard, *Chancellor, Delaware Court of Chancery*

II. Afternoon Session

2:20 PM – 3:10 PM Global Antitrust

Joshua Soven*, *Partner, Gibson Dunn*

Aimee Imundo, *Senior Counsel, Competition
Law and Compliance, General Electric Company*

Blake Lawit, *Vice President, Legal, LinkedIn*

Jonathan M. Orszag, *Senior Managing Director,
Compass Lexecon LLC*

Christopher Ries, *Antitrust and Supply Chain
Alliances Counsel, Hewlett Packard Enterprise*

3:10 PM – 4:00 PM The State of the M&A Market

Robert A. Kindler*, *Global Head of M&A
and Vice Chairman, Morgan Stanley*

Joele Frank, *Managing Partner, Joele Frank,
Wilkinson Brimmer Katcher*

David Faber, *Co-Author, "Squawk on the Street,"
CNBC*

Jeffrey C. McCracken, *Executive Editor: Global
Deals, Bloomberg News*

4:00 PM – 5:00 PM Hot Topics in SEC Public Company Regulation

John F. Olson*, *Partner, Gibson Dunn*

Jon Filderman, *Managing Counsel, Corporate
Legal Group, Merck & Co.*

Carlos M. Hernandez, *Executive Vice President,
Chief Legal Officer and Secretary, Fluor*

Robert Jackson Jr., *Professor of Law,
Columbia Law School*

James J. Moloney, *Partner, Gibson Dunn*

Troy A. Paredes, *Former SEC Commissioner;
Founder of Paredes Strategies LLC*

5:00 PM – 6:00 PM Shareholder Engagement

Eduardo Gallardo*, *Partner, Gibson Dunn*

Glenn Booraem, *Investment Stewardship Officer,
Vanguard*

Stephen Glover, *Partner, Gibson Dunn*

Cristiano Guerra, *Head of Special Situations
Research, ISS*

Avinash Mehrotra, *Co-Head, M&A Shareholder
Advisory Group, Goldman Sachs*

John Schultz, *Executive Vice President, General
Counsel and Corporate Secretary, Hewlett Packard
Enterprise*

Cocktail Reception to follow